



ROTARY GRANTS

Rotary District 5930

 O Rotary Abre
Oportunidades

The
Rotary
Foundation 

GRANT TYPES

- District grants
- Global grants
- Disaster response grants



DISTRICT GRANTS

- Small-scale, short-term
- Local or international activities
- Aligned with the Foundation's mission
- Single grant awarded annually

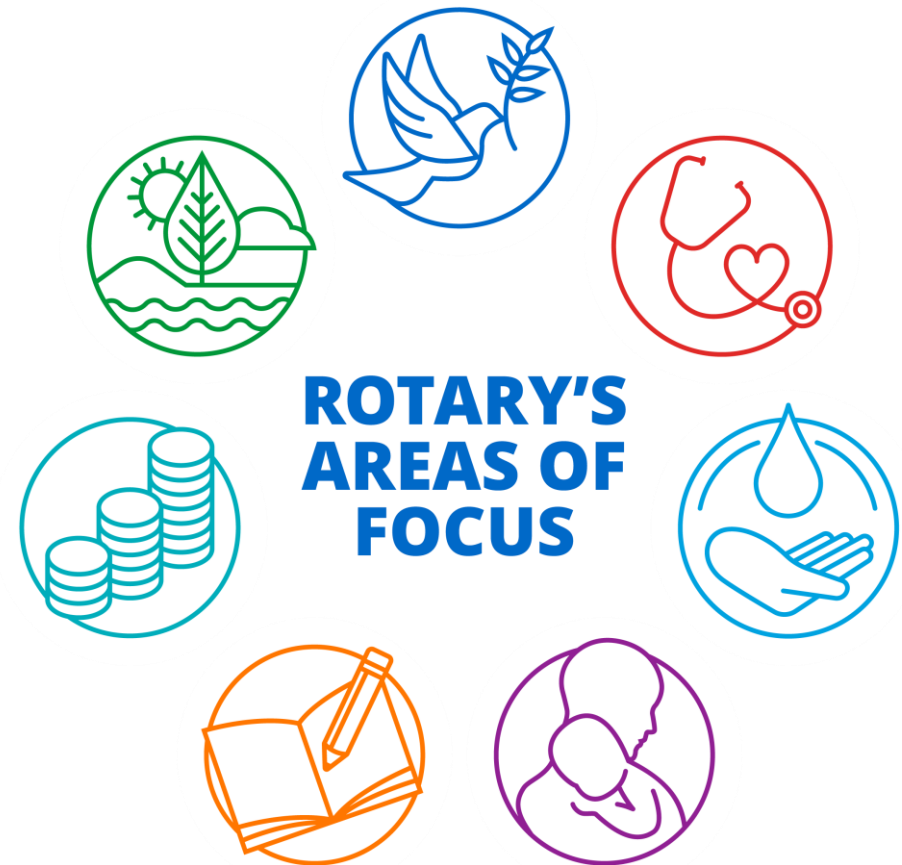
GLOBAL GRANTS

- Large, long-term projects
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership
- \$30,000 minimum budget
- World Fund match for DDF



AREAS OF FOCUS

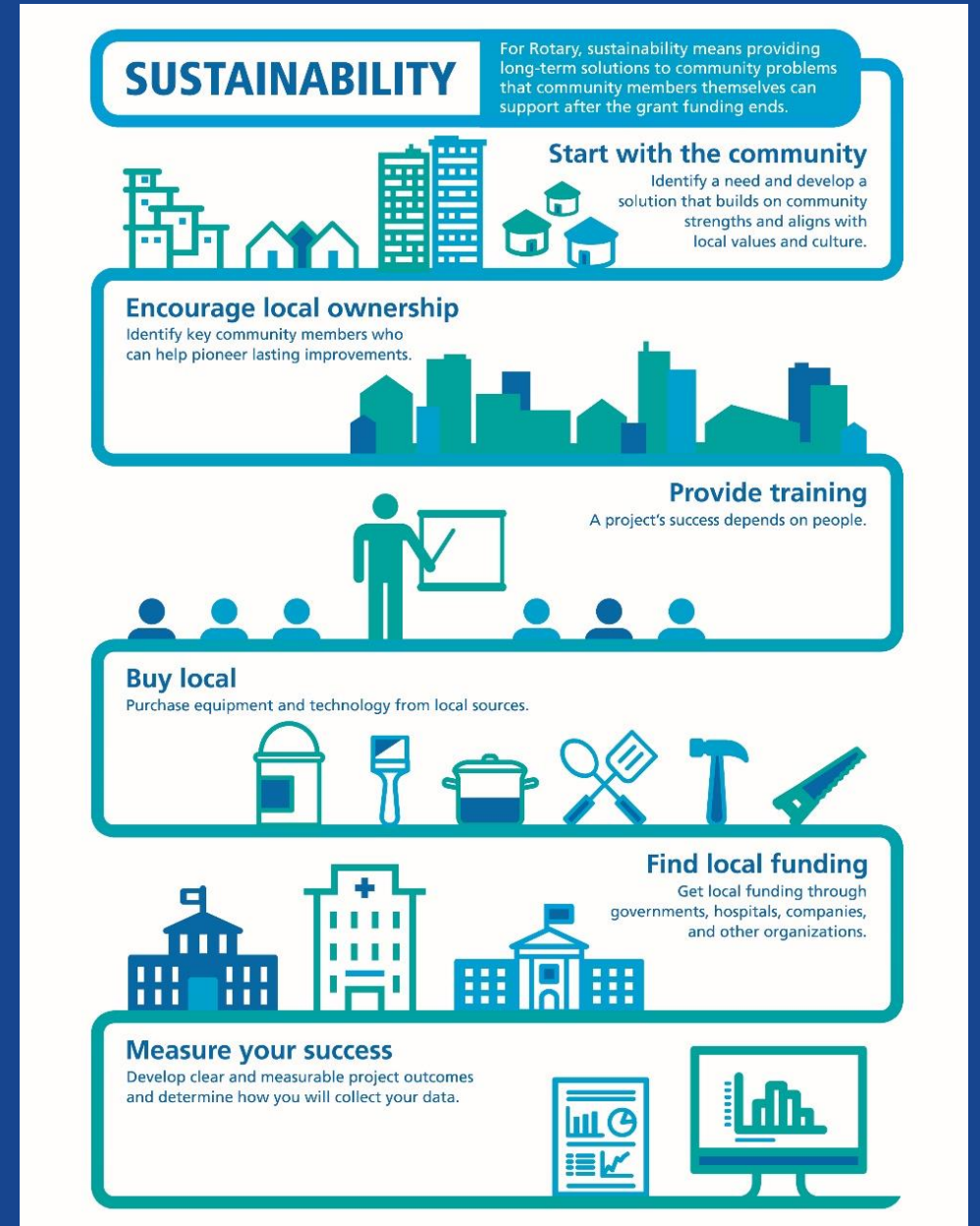
- Peacebuilding and conflict prevention
- Disease prevention and treatment
- Water, sanitation, and hygiene
- Maternal and child health
- Basic education and literacy
- Community economic development
- *NEW* Environment



SUSTAINABILITY

Sustainability means different things to different organizations.

For Rotary, sustainability means providing long-term solutions to community needs that the beneficiaries can maintain after grant funding ends.



SUSTAINABILITY STEP #1

Start with the community

Identify a need and develop a solution that builds on community strengths and aligns with local values and culture.



SUSTAINABILITY STEP #2

Encourage local ownership

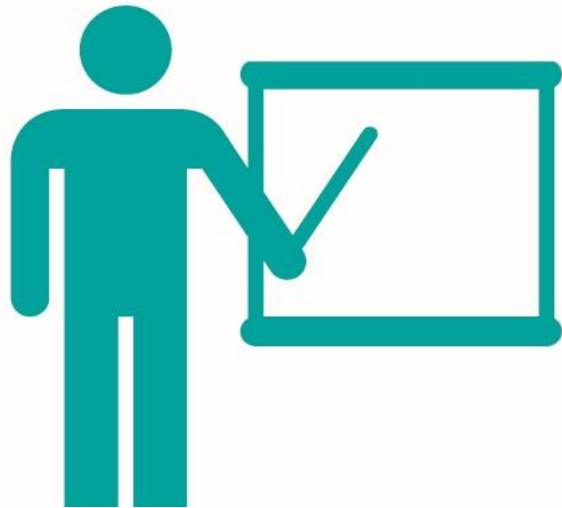
Identify key community members who can help pioneer lasting improvements.



SUSTAINABILITY STEP #3

Provide training

A project's success depends on people.



SUSTAINABILITY STEP #4

Buy local

Purchase equipment and technology from local sources.



SUSTAINABILITY STEP #5

Find local funding

Get local funding through governments, hospitals, companies, and other organizations.



SUSTAINABILITY STEP #6

Measure your success

Develop clear and measurable project outcomes and determine how you will collect your data.



KEY STEPS FOR A SUCCESSFUL GLOBAL GRANT – STEP #1

IDENTIFY PROJECT AND PARTNER. HOW?

1. Your contacts in another country
2. District leaders and Rotary International Convention
3. Rotary Action Groups
4. Project Fairs
5. Other Rotary Clubs

KEY STEPS FOR A SUCCESSFUL GLOBAL GRANT – STEP #2

IS THE PROJECT ELIGIBLE FOR A GLOBAL GRANT? HOW DO YOU FIND OUT?

- 1. Review the Areas of Focus Policy Statement and determine which one is applicable.
- 2. Review the Policy Statement guidelines for the applicable Area of Focus.
- 3. Review Terms and Conditions for Rotary Foundation Grants.
- 4. Resolve any uncertainties by contacting District leaders and/or Regional Grants Officer Renee Reiling and possibly the applicable Area of Focus Manager.
- 5. Minimum project \$30,000.
- 6. Conduct a Community Needs Assessment to determine whether the proposed project aligns with the needs of the community as reflected in the assessment.
- 7. Will the project be sustainable?

KEY STEPS FOR A SUCCESSFUL GLOBAL GRANT – STEP #3

DEVELOP A BUDGET UTILIZING THE FOLLOWING CRITERIA:

1. Decide on the scope of the project (including Rotarian involvement).
2. Work with your co-sponsoring partner club to develop a budget based on the scope of the project (but revise as needed after the Community Needs Assessment).
3. Buy local whenever possible.
4. Always consider Sustainability as to all budget items.
5. Provide in the budget for training (perhaps at least 15%).

KEY STEPS FOR A SUCCESSFUL GLOBAL GRANT – STEP #4

DEVELOP A FUNDING BUDGET

WITH THE FOLLOWING BEING A SAMPLE (NON-US BASED PROJECTS):

Sponsoring U.S. Rotary Club(s)	\$ 6,000
U.S. District(s) DDF	\$12,000
Other Rotary Clubs (including host club)	\$ 4,000
Rotary Foundation World Fund (80% of DDF)	\$ <u>9,600</u>
Total	\$ <u><u>31,600</u></u>

KEY STEPS FOR A SUCCESSFUL GLOBAL GRANT – STEP #5

DETERMINE HOW YOU WILL MEASURE SUCCESS


1. Based on the scope and budget (consistent with the Community Needs Assessment, establish the goals of the project).
2. Determine a meaningful way to measure at the end of the project (after the project has been implemented) whether the project has met the goals.


KEY STEPS FOR A SUCCESSFUL GLOBAL GRANT – STEP #6

WILL THE PROJECT BE SUSTAINABLE?

1. Review all the components of the scope, budgeted items and goals to determine whether the goals will continue to be achieved after the grant project has been implemented.
2. Who will take on that responsibility?
3. What funding source will be available to support that undertaking?
4. Are replacement parts, etc. available to maintain components?

ONLINE GRANT MANAGEMENT SEMINAR






Grant Management Seminar

9 courses

100%


→ 


Learning Plan Progress
1h 36m | 2h 45m

About this Learning Plan

Interested in applying for a global grant? These courses can serve as part of the required training on grants in order to qualify your club to apply for global grants. Check with your district on their specific requirements around training.

These courses will look at a grant from start to finish. It's best to take these courses before you start thinking about the type of global grant activity you want to do.







Grant Management Overview

Learn why grant management is an integral part of a successful global grant and get a comprehensive overview of what it involves.

E-Learning | 15m





Planning for Sustainability

Well-planned Rotary grant projects can make lasting impacts on communities across the globe. Learn how to incorporate sustainability into your plans to ensur...

E-Learning | 15m

COMMUNITY ASSESSMENTS

WHAT IS A COMMUNITY ASSESSMENT?

- Examines strengths, weaknesses, needs, assets
- Helps to identify relevant opportunities for projects



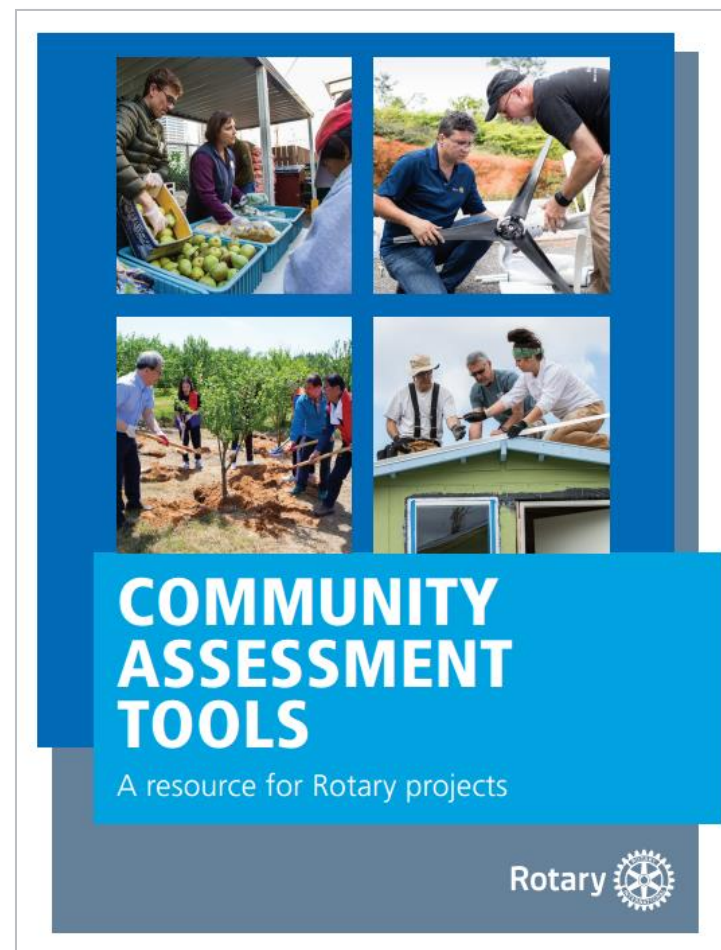
BENEFITS

- Increased understanding of community dynamics
- Helps you make decisions about service priorities
- Builds valuable relationships
- Encourages community member participation
- Helps to build trust, community ownership and sustainability



ASSESSMENT TOOLS

- Community meeting
- Survey
- Interview
- Focus group
- Asset inventory
- Community mapping



TIPS

- Remain open minded
- Choose participants carefully
- Include overlooked or marginalized groups
- Consider yourself an outsider
- Don't promise a project before you make a decision



GRANT STATISTICS

2020-21 GRANT STATISTICS

District grants

467 grants

\$31.1 million

Global grants

2,066 grants

\$130.0 million

Disaster response grants

55 grants

\$3.1 million



UPDATES

ENVIRONMENT

- Unanimous decision to add area of focus: environment
- Officially launched July 2021
- Global grant applications now accepted



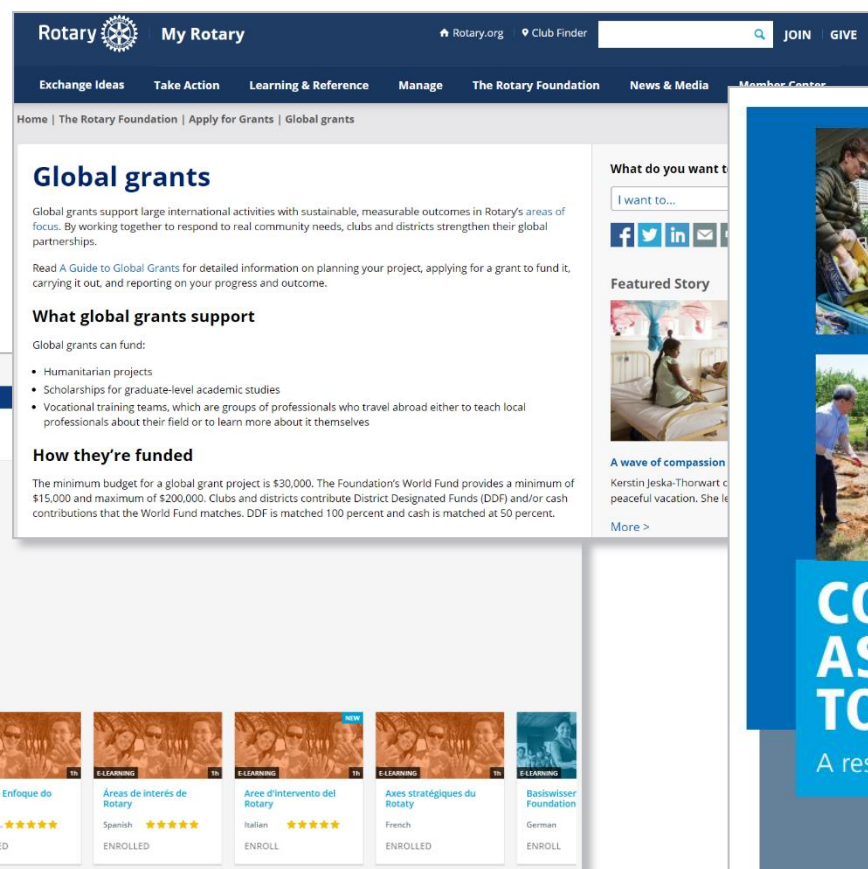
ROTARACT PARTICIPATION IN GRANTS

- January 2022: Rotaract clubs may be included in district grant spending plans
- July 2022: Rotaract clubs can apply for global grants
 - Prior experience with global grants
 - Partner with Rotary club
- Suggestion: Start with district grants then move to global grants.



RESOURCES

RESOURCES



RESOURCES FOR FINDING PARTNERS

- Rotary discussion groups
- Rotarian Action Groups
- Intercountry committees
- Project Fairs
- Rotary Fellowships
- Rotary Showcase





QUESTIONS