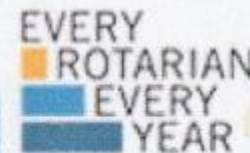




Rotary Foundation

Doing Good In The World



Rotary International, The Rotary Foundation, & District 5930

Rotary's Vision for the Future

Together, we see a world where PEOPLE unite and take action to CREATE lasting CHANGE across the globe, in our communities, and in ourselves.

Mission of The Rotary Foundation (TRF) (How can TRF contribute to achieving the vision?)

The mission of The Rotary Foundation of Rotary International is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.



https://cdn2.webdamdb.com/md_2s5aBUiZL731.mp4?1598896734 The Rotary Foundation

District Rotary Foundation Team (DRFT)



- **Purpose of the Team:** To help each other engage Rotarians and other entities in efforts to help The Rotary Foundation advance world understanding, goodwill, and peace through the improvement of health, support of education, and alleviation of poverty.
- **Vision for the Team:** District 5930 encourages clubs to donate to The Rotary Foundation's Annual Fund to help advance world understanding, goodwill, and peace through the improvement of health, support of education and alleviation of poverty, and engage in activities to address these issues. Among these activities are those aligned with The Rotary Foundation's Areas of Focus, i.e., Peacebuilding and Conflict Prevention; Disease Prevention and Treatment; Water, Sanitation, and Hygiene; Maternal and Child Health; Education and Literacy; Community Economic Development; and Supporting the Environment.

Vision for the Team (contd)

- We envision clubs operating in accordance with the Object of Rotary. That is, clubs will encourage and foster the ideal of service as a basis of worthy enterprise by encouraging and fostering:
- First: The development of acquaintance as an opportunity for service;
- Second: High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and, the dignifying of each Rotarian's occupation as an opportunity to serve society;
- Third: The application of the ideal of service in each Rotarian's personal, business, and community life;
- Fourth: The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

District Rotary Foundation Team Mission (How will our Team help clubs?)

The DRFT is committed to informing Rotary clubs about the TRF, its purpose, services, and impact; guiding clubs in their efforts to support TRF Annual Fund; and, facilitating clubs' efforts to become engaged in activities supported by The Rotary Foundation.



IMPACT OF THE ROTARY FOUNDATION

COVID 19 DISTRICT GRANT

ALICE ROTARY CLUB

PERSONAL PROTECTIVE EQUIPMENT
FOR HALO FLIGHT STAFF



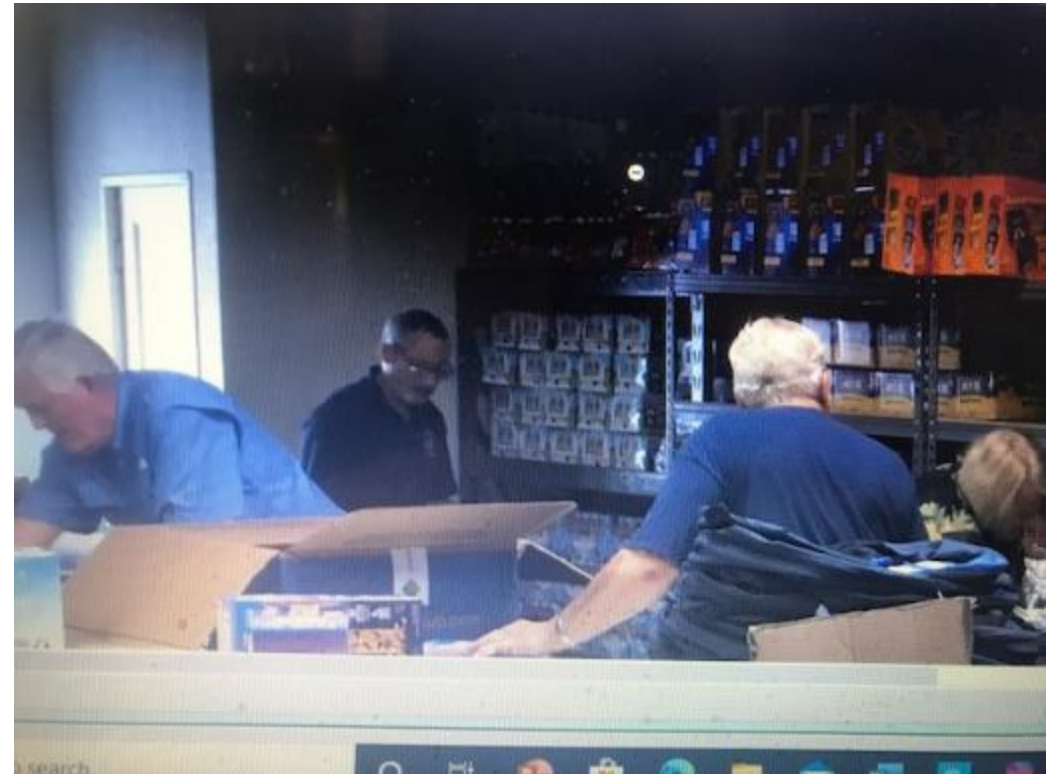
The Rotary Foundation

Making a Difference - District Grants

West Corpus Christi Rotary Club
Bunk Bed Project



Harlingen Sunburst Rotary Club
Food Backpacks for Kids



International District Grant

Initiated by The Laredo Rotary Club, other clubs, & D5930
Instituto de Ciencia y Tecnología, a middle school in Mexico



<https://youtu.be/L0jNXNid8NQ> Video made by the school showing materials purchased.

GUATEMALA

**GLOBAL GRANT # 1862702
(\$70,036)**

CORPUS CHRISTI ROTARY CLUB, LOS ALTOS ROTARY CLUB, DISTRICTS 4250 AND 5930, OTHER PARTNERS, AND THE ROTARY FOUNDATION PROVIDED GUIDES TO GUATEMALAN SCHOOLS TO HELP STUDENTS LEARN STRATEGIES TO HELP PREVENT COVID 19.



COSTA RICA INTERNATIONAL OPPORTUNITY SCHOLARSHIP

College/University students selected (Costa Rica Scholars) spend two weeks as volunteer members of a Medical Brigade in Costa Rica working under the supervision of medical professionals.

Scholars help provide medical services to individuals in need.

Interactions with community members and other brigade members help Scholars recognize the positive difference they are making.

The video in the next slide provides a glimpse of the experiences encountered by Paula Villalpando and Humberto Garza (District 5930 Costa Rica Scholars, May 26-June 8, 2019).



<https://youtu.be/xMSbGEf3laI>

Video shows Costa Rica Scholars at work and having fun.

Military Veteran Scholarship Recipient Samantha San Miguel, B.A., Texas A&M University - Kingsville

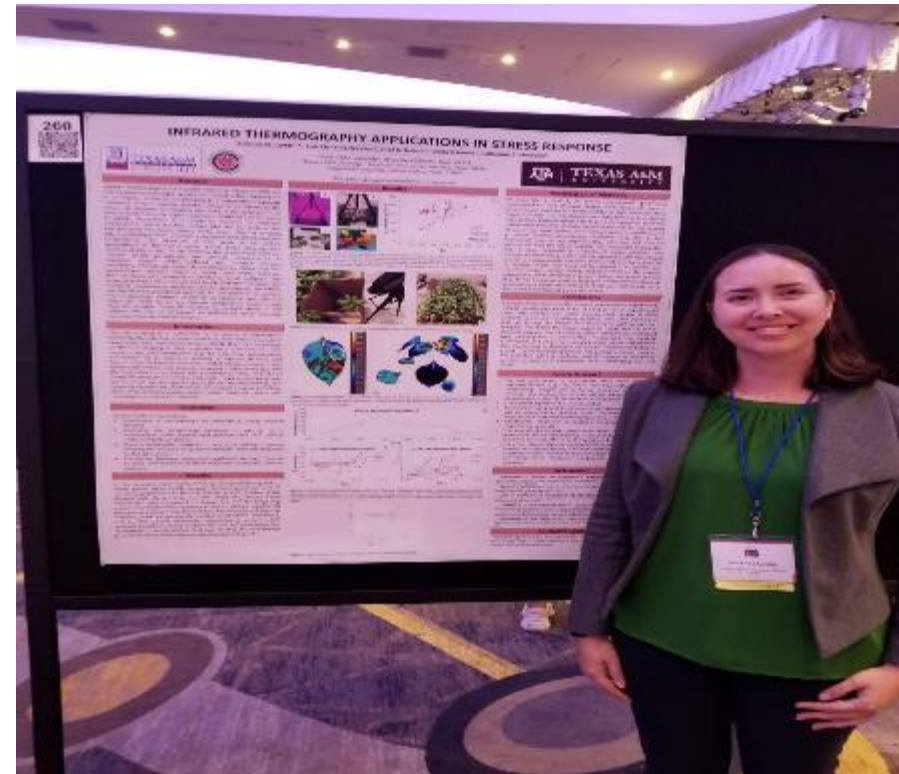


Global Grant Scholarships

Global Scholar Kayla Stovall
M. S. Univ. of Edingburgh, Scotland



Global Scholar Amanda Lewis
M.S. Wageningen Univ., The Netherlands



Background of The Rotary Foundation (TRF)

- 1917: TRF began with an initial donation of \$26.50.
- RI President Arch Klump: Decided to use funds to do good in the world.
- 2020: Donations are now \$1,127,298,300.
- 2016: Named the World's Outstanding Foundation by the Association of Fundraising Professionals
- Named a Four-Star Charity with a perfect 100 overall score by Charity Navigator (Less than 1% of charities earn a perfect score.)
- TRF: Is a 501 C 3: Contributions are tax deductible

Link below illustrates grants supported by donations to The Rotary Foundation.

<https://infogram.com/rotary-foundation-grants-1hzj4o57qxop2pw>

Special Funds Supported by TRF

- Annual Fund – SHARE System for local and International grant projects
- Annual Fund – Approved Global Grant addressing an Area of Focus
 - Peacebuilding & Conflict Prevention Maternal & Child Health
 - Disease Prevention & Treatment Education & Literacy
 - Water, Sanitation, & Hygiene Community Economic Development
 - Supporting the Environment
- Disaster Response Fund
- PolioPlus
- Endowment Fund

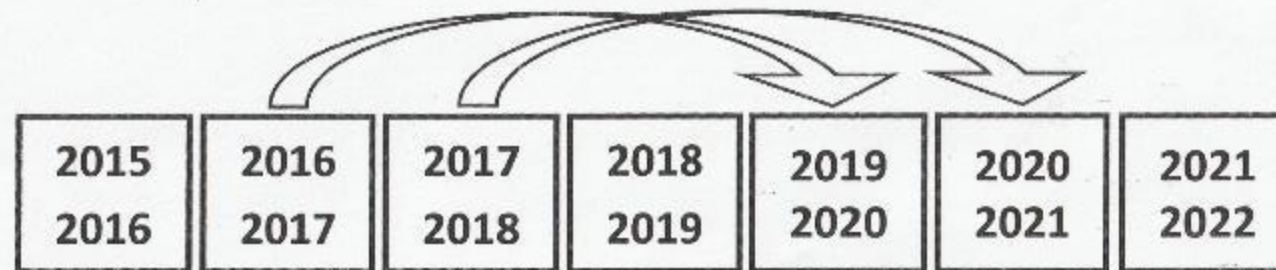


Annual Fund & SHARE System

- Annual donations to TRF are invested for 3 years.
- Earnings accumulated are then divided into two pots.
- 50% goes to TRF World Fund to support global grants.
- Other 50%: returned to D5930 in District Designated Funds (DDF)
- Half of DDF: Supports global grants & Global Grant Scholarships
- Other half of DDF: Supports District Grants, payment for Clubrunner module, Costa Rica International Scholarships, and Military Veterans Scholarships.

THE SHARE SYSTEM

- SHARE is the mechanism by which Foundation funding is distributed worldwide.
- Districts share in the decision-making process by choosing which programs they wish to support and in which they want to participate.
- Funds from the Annual Fund are available to districts three years after they are contributed.



Recognition of Rotarians Who Contribute to Annual Fund

Every Rotarian Every Year (EREY)

- **Every Rotarian Every Year (EREY)** (requires \$25 or more / year)
- EREY seeks to engage every Rotarian in this life-changing program of TRF by encouraging them to:
- Get involved in a RF project or program every year
- Contribute to the Annual Fund on a regular basis



Rotarian Recognition: Sustaining Member (\$100 per year)

- Contributes \$100 or more each year to Annual Fund.

Equals to:

- \$25.00 per quarter
- \$8.33 per month
- \$1.92 per week
- \$0.27 per day



Ways to Give – Rotary Direct – Recurring Giving

- Select a designation, amount, and frequency
- Three ways to enroll:
 - On-line at www.rotary.org/give (confirm you're logged in before selecting *Donate*)
 - By mail: Use enrollment form
 - By phone: 1-866-976-8279
- Minimum Contribution:
\$10/transaction -- \$10/month; \$10/quarter; \$10/year
- Credit Card only



Examples of What a Sustaining Contribution of \$100 Can Do



- Provide three cataract surgeries in India
- Buy 15 backpacks of teaching materials for a school in Costa Rica
- Feed a family in India or Pakistan for six months
- Bring clean water to 600 school children in Africa
- Buy two desks for an elementary school in Honduras
- Supply 50 mosquito nets for women and children in Tanzania



Paul Harris Society Member (\$1,000 per year)

Rotarian contributes \$1,000 or more each year to Annual Fund

Designation recognizes Rotarians who have the ability and desire to make substantial annual gifts to help communities in need around the world.

Recognizes donor as a Paul Harris Fellow (PHF) with a pin & certificate.

Donor may earn multiple PHF designations

\$1,000 Donation equals to:

\$250.00 per quarter

\$83.33 per month

\$19.20 per week

\$2.70 per day



TRF Recognition for Clubs

100% Rotary Foundation Giving Club Banner

- Earned by clubs that achieve a \$100 per capita and every dues paying member personally contributes \$25 or more to one or more of the following: Annual Fund, PolioPlus, Disaster Response Fund, Endowment Fund, or to an approved global grant during the Rotary year.
- Based on membership as of June 30th; members who join the club after July 1 will not count in this computation.



Endowment Fund

- Endowment Fund donations often are major outright gifts, bequests, or life-income agreements.
- Contributions to the Endowment Fund are invested to preserve and increase the principal.
- Each year, part of the earnings supports grants and programs.
- Important to work closely with the District Rotary Foundation Chair, Rotary Foundation Coordinator, Endowment/Major Gifts Advisor, and Foundation staff to make proper arrangements for the endowment.

PolioPlus Fund

- PolioPlus contributions are used solely for achieving the worldwide eradication of polio.
- District PolioPlus initiatives are coordinated by Jo Anne Settles (joanne.settles@victoriacollege.edu)
- District 5930 Polio MotoRun is intended to raise funds for the PolioPlus Fund.
- Contact person for Polio MotoRun is Mike Dickerson (jmd@dickersonlaw.com)

Disaster Response Fund

- Established by The Rotary Foundation through the generous donations of Rotarians and other concerned individuals to help communities facing disasters recover.
- Qualified districts can apply for Disaster Response Grants to support relief and recovery efforts in areas that have been affected by natural disasters within the past 6 months.
- Grants are awarded to districts located in the affected area only.
- Grant funds can be used to provide basic items such as water, food, medicine, and clothing.

What You as a Rotary Club Leader Can Do to Support The Rotary Foundation

- Have a Foundation minute at designated club meetings
- Encourage members to support the Rotarian, Every Year campaign

Share examples of why it makes sense to donate

- Make it easy for members to donate:

Rotary Direct

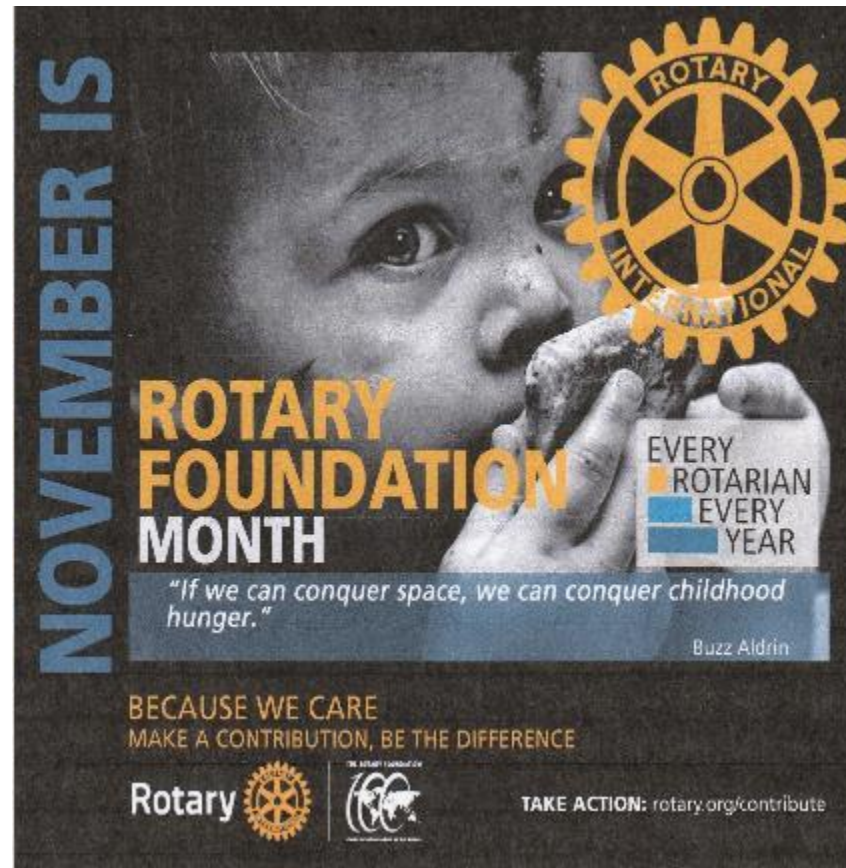
On-line credit card contributions

Add voluntary contribution amounts to dues invoices

Make regular “asks” during the year, e.g., November (Foundation Month)

November is Foundation Month!

Plan some activities! (suggestions in the next slide).



Suggestions for Moving Forward

- Engage club members in a brain-storming session about ways to raise funds for TRF.
- Funds from special events could be earmarked for TRF.

EXAMPLES:

Fishing Tournament (while maintaining social distancing): Participants pay a fee to participate; prizes for different categories (e.g., largest fish, smallest fish, etc.) could be donated. Funds generated will be donated to TRF.

Virtual Public Health Event: Use a social media campaign to help organize a virtual event intended to raise funds to purchase Personal Protective Equipment (PPE) for first-responders. Show video clips of how TRF is impacting people and communities locally and beyond. Funds raised will be donated to TRF, invested, and then a portion will be returned to District 5930 to help support district grant applications from clubs. Your Rotary club can submit a district grant application to purchase PPE for first responders.

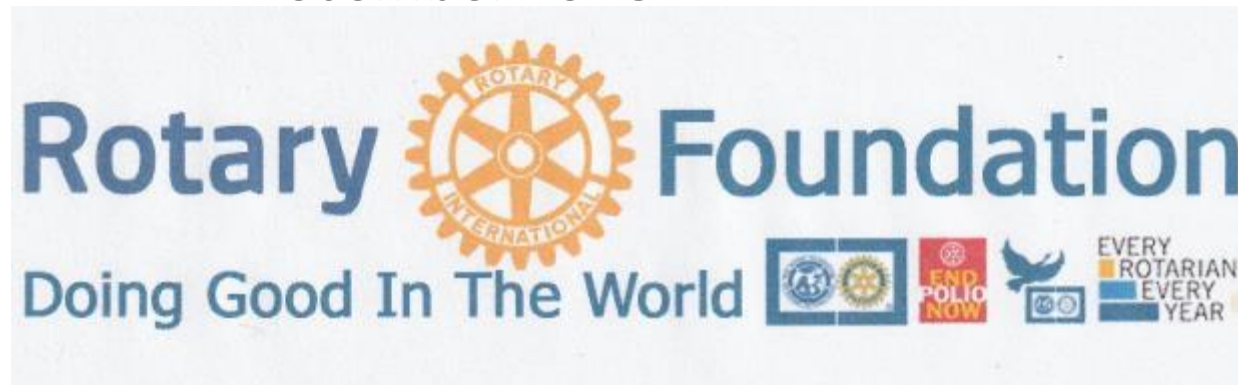
Multiplier Effect of Donations to TRF: Club donations can be leveraged. For example, a \$1000 club donation could be complemented by a \$4,000 District contribution and an additional \$5,000 from other Rotary clubs and other entities to purchase PPE valued at \$10,000.

Reflection

*The Rotary Foundation is not to build monuments of brick and stone.
If we work upon marble, it will perish;
If we work on brass, time will efface it;
If we rear temples, they will crumble into dust;
But, if we work upon immortal minds ...,
We are engraving on those tablets something that will brighten all eternity.*

-- Arch C. Klumph (Father of The Rotary Foundation)

December 1928



THANK YOU!!

For additional Information, contact the District Rotary Foundation Team



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